IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

Chapter 11

Case No. 09-50026 (REG)

JUN

(Jointly Administered)

WITHDRAWAL OF PROOF OF CLAIM

COMES NOW, WILLIS INDEPENDENT SCHOOL DISTRICT, Claimant to Withdraw the Secured Claim for Taxes (Claim #51332) filed on November 25, 2009, in the name of, WILLIS INDEPENDENT SCHOOL DISTRICT, and in the amount of \$304.69.

Claimants hereby withdraw such claim.

Dated: June 3, 2010

Respectfully submitted,

PERDUE, BRANDON, FIELDER, COLLINS & MOTT, L.L.P.

By∷

Michael/J. Darlow

State Bar No. 05387300

Attorney for Claimant

1235 North Loop West, Ste. 600

Houston, TX 77008

(713) 862-1860/FAX (713) 862-1429

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing instrument was duly served by depositing same in the United States Mail, by first class mail, with proper postage affixed, ECF e-notice or via facsimile transmission and served on the parties listed below as required by Rule 3006 on the 3rdday of June, 2010.

ATTORNEY FOR DEBTOR

Harvey R. Miller Stephen Karotkin WEIL, GOSTHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153

Via ECF E-notice

CHAPTER 11 TRUSTEE

United States Trustee

Via ECF E-notice

JUN - 9 2010

U.S. EARWAGE COURT, SDNY